

17 May 2017

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2013

### **NON-RENOUNCEABLE ENTITLEMENT ISSUE – EXTENSION OF CLOSING DATE**

Alchemy Resources Limited (ASX: **ALY**) (**Company**) advises that it has resolved to extend the Closing Date for the current non-renounceable entitlement issue.

As announced to the ASX on 26 April 2017, the Company is making a 1 for 3 pro-rata non-renounceable Entitlement Issue (**Entitlement Issue** or **Offer**) of up to 76,929,345 new fully paid shares (**New Shares**) at an issue price of \$0.015 per New Share to raise up to \$1,153,940 (before costs). Eligible Shareholders may also apply for Shortfall Shares in addition to their entitlement.

The Closing date for the Offer has been extended by a further 4 business days to **26 May 2017**. The revised indicative timetable is set out below.

Announcement of Entitlement Offer and Lodgement of Prospectus with ASX	26 April 2017
Shares quoted on an “EX” basis	28 April 2017
Record Date for determining Entitlements	1 May 2017
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders. Offer opens for receipt of Applications.	4 May 2017
<b>Closing Date of Entitlement Offer (5pm WST)</b>	<b>26 May 2017</b>
<b>Shares quoted on a deferred settlement basis</b>	<b>29 May 2017</b>
<b>Anticipated date for issue of Securities. Deferred settlement trading ends.</b>	<b>2 June 2017</b>
<b>Trading of New Shares expected to commence</b>	<b>5 June 2017</b>

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Offer or withdrawing the Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

**Eligible Shareholders will need to ensure their application moneys for their entitlements and any Shortfall Shares are received by Security Transfer Australia Pty Ltd by no later than 5.00pm (WST) on 26 May 2017.**

The Prospectus for the Entitlement Issue has been mailed to Eligible Shareholders and is available on the ASX website and the Company's website. Eligible Shareholders should read the prospectus and will need to complete the personalised Entitlement and Acceptance Form which accompanies the Prospectus to apply for New Shares and Shortfall Shares.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Oscar Aamodt', with a stylized flourish at the end.

**Oscar Aamodt**  
**Chairman**