

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme      ALCHEMY RESOURCES LIMITED

ACN/ARSN                              124 444 122

**1. Details of substantial holder <sup>(1)</sup>**

Name                                      NORTHERN STAR RESOURCES LIMITED

ACN/ARSN (if applicable)      092 832 892

The holder became a substantial holder on 18 MARCH 2015

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate <sup>(2)</sup> had a relevant interest <sup>(3)</sup> in on the date the substantial holder became a substantial holder are as follows:

Class of securities <sup>(4)</sup>	Number of securities	Person's votes <sup>(5)</sup>	Voting power <sup>(5)</sup>
Ordinary Fully Paid Shares (ORD)	33,333,334	33,333,334	14.57%

**3. Details of relevant interests**

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest <sup>(7)</sup>	Class and number of securities
Northern Star Resources Limited	Acquisition of shares via a placement	33,333,334 ORD

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder <sup>(8)</sup>	Class and number of securities
Northern Star Resources Limited	Northern Star Resources Limited	Northern Star Resources Limited	33,333,334 ORD

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration <sup>(9)</sup>		Class and number of securities
		Cash	Non-cash	
Northern Star Resources Limited	18 March 2015	500,000.01	-	33,333,334 ORD

